

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

TO: U.S. Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading Ltd., et al., ("Debtor")

Case No. 22-11068 (JTD) ("Case")

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Name of Transferee

Lantern FTX Holdings, L.L.C.

Name of Transferor

[Name redacted – available on request]

Name and Address where notices to Transferee should be sent:

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferor should be sent:

[Name and Address redacted – available on request]

9 West 57th Street

Suite 4920

New York, NY 10019

Attention: Jonathan Farnham

Email: j.farnham@benefitstreetpartners.com

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00230562	[redacted]	100% See attached description.	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lantern FTX Holdings, L.L.C.

Signed by:

41D501649454494...

By: _____

Date: 12/13/2024

Name: Max Rudenstein

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMAnnex B

TO: U.S. Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading Ltd., et al., ("Debtor")

Case No. 22-11068 (JTD) ("Case")

[Seller name redacted – available on request] ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.,

its successors and assigns ("Buyer"), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules or against Debtor in the Court or any other court with jurisdiction over Debtor's Case, which claims are described more fully as follows (collectively, the "Claim"):

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00230562	[redacted]	100%	FTX Trading Ltd.	22-11068
Scheduled ID: 6771955		See attached description.		
Claim Confirmation Number(s): 71376				

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim. Seller further acknowledges that this Evidence of Transfer may, upon execution of the Simple Assignment of Claim ("Assignment"), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 12/13/2024

Lantern FTX Holdings, L.L.C.

Signed by:

[Seller name and signature redacted - available on request]

By: _____



41D501049454494...

Name: Max Rudenstein

Title: Authorized Signatory

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

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restructuring.za.kroll.com/ftx/Home/ClaimDetails?id=NjC3MTk1NQ==



Creditor Data Details - Claim # 71370

Creditor	Debtor Name	Claim Number
Name on file	FTX Trading Ltd.	71376
Address on file	Date Filed	Schedule Number
	09/26/2023	6771955
		Confirmation ID
		3265-70-RCLBL-65054173

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured						
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total						

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Claim Additional Info

Type	Name	Group	Original Quantity	Current Quantity
CRYPTO	AAVE-PERP	ASSERTED	0.0000000000000018	0.0000000000000018
CRYPTO	AMPL	ASSERTED	0.0464073075010845	0.0464073075010845
CRYPTO	AMZN	ASSERTED	0.00000009	0.00000009
CRYPTO	AMZNPRE	ASSERTED	0.0000000042180121	0.0000000042180121
CRYPTO	BNB	ASSERTED	0.00000005	0.00000005
CRYPTO	BTC	ASSERTED	0.0007973468839681	0.0007973468839681
CRYPTO	BTC-PERP	ASSERTED	0.0000000000000003	0.0000000000000003
CRYPTO	COIN	ASSERTED	0.00352785	0.00352785
CRYPTO	COMP-PERP	ASSERTED	-0.0000000000000284	-0.0000000000000284
CRYPTO	DEFI-PERP	ASSERTED	0.0000000000000004	0.0000000000000004
CRYPTO	DOTPRESPLIT-20200925	ASSERTED	0.0000000000000284	0.0000000000000284
CRYPTO	ETH	ASSERTED	0.00088950275	0.00088950275
CRYPTO	ETH-0930	ASSERTED	-0.0000000000000009	-0.0000000000000009
CRYPTO	ETH-20210924	ASSERTED	0.0000000000000007	0.0000000000000007
CRYPTO	ETH-PERP	ASSERTED	0.0000000000000249	0.0000000000000249
CRYPTO	ETHW	ASSERTED	0.00088945	0.00088945
CRYPTO	FB	ASSERTED	59.1104433	59.1104433
CRYPTO	FTT	ASSERTED	154.1403863112075	154.1403863112075
CRYPTO	GLXY	ASSERTED	0.003045	0.003045
CRYPTO	GME	ASSERTED	0.00000003	0.00000003
CRYPTO	GMEPRE	ASSERTED	-0.00000003424564	-0.00000003424564
CRYPTO	HGET	ASSERTED	0.2219295	0.2219295
CRYPTO	LUNA2	ASSERTED	0.006983228446	0.006983228446
CRYPTO	LUNA2_LOCKED	ASSERTED	0.0162941992394	0.0162941992394
CRYPTO	MAPS	ASSERTED	0.183968	0.183968
CRYPTO	MER	ASSERTED	0.934936	0.934936
CRYPTO	MKR	ASSERTED	0.000025652	0.000025652
CRYPTO	MKRBUZZ	ASSERTED	0.000874735	0.000874735
CRYPTO	MTA	ASSERTED	0.97079559	0.97078559
CRYPTO	OXY	ASSERTED	0.647723	0.647723
CRYPTO	RAY	ASSERTED	0.907962	0.907962
CRYPTO	SHIT-PERP	ASSERTED	0.0000000000000004	0.0000000000000004
CRYPTO	SRM	ASSERTED	165.16068309	165.16068309
CRYPTO	SRM_LOCKED	ASSERTED	669.80005069	669.80005069
CRYPTO	SUSHI	ASSERTED	0.54733762	0.54733762
CRYPTO	TSM	ASSERTED	175.80713133	175.80713133
CRYPTO	USDT	ASSERTED	0.0065649202813506	0.0065649202813506
CRYPTO	USTC	ASSERTED	0.98850972	0.98850972
CRYPTO	WBTC	ASSERTED	0.0000000022529904	0.0000000022529904
CRYPTO	XRP	ASSERTED	0.000000001378603	0.000000001378603
CRYPTO	YFI	ASSERTED	0.000004832075	0.000004832075
FIAT	AUD	ASSERTED	0.238409940769399	0.238409940769399
FIAT	USD	ASSERTED	218609.65002469244	218609.65002469244

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